

FIRM PROFILE

› About RKL

RKL is a leading professional services firm with roots in finance, and a focus on what really matters: tangible outcomes, trusted advice and real results that drive our clients forward. We tap into a wide range of services – tax, accounting, data analytics, performance improvement, risk mitigation, human capital management, cybersecurity and more – to deliver solutions that prepare businesses and organizations for real, sustained growth.

As clients increasingly look to the firm for assistance with an evolving range of challenges and objectives, RKL is uniquely positioned to play a central role in business strategy. Fueled by our deep bench of talented professionals and a cross-disciplinary perspective, our innovative approach to serving the needs of our clients continues to earn RKL national accolades and, more importantly, the loyalty of our valued clients, ranging from promising start-ups to leading enterprises.

› Mission

To enrich the lives of our clients, our team and our community.

› Vision

RKL aspires to be a collaborative organization working for the collective success and benefit of one another, our clients and our communities.

CORE SERVICES

Assurance | Tax | Business Consulting | IT Consulting | Investment Advisory | Investment Banking

RKL ENTITIES

The RKL family comprises four distinct brands that collectively serve the diverse needs of our clients including:



CPA & Business Consulting



Investment Advisory



IT Consulting



Investment Banking

419
TEAM MEMBERS*

› Audit	76
› Tax	82
› Consulting	51
› Small Business	43
› RKL Wealth Management	20
› RKL eSolutions	91
› RKL Capital Advisors	1
› Firm Administration & Support	55

* Updated February 2018



Edward W. Monborne | CEO



Steven E. Fisher | Leader
Audit Services Group



Robert M. Gratalo | Leader
Tax Services Group



Bethany A. Novis | Leader
Consulting Services Group

› Firm Leadership



James H. Ostrowski | Leader
Small Business Services Group



Sarah Young Fisher | President
RKL Wealth Management



Joe Noll | President
RKL eSolutions

LOCATIONS

› RKL CPA & Consulting

- Exton, PA (coming March 2018)
- Harrisburg, PA
- Reading, PA
- Lancaster, PA
- Mechanicsburg, PA
- York, PA

› RKL eSolutions

- Boston, MA
- Cleveland, OH
- Edina, MN
- Harrisburg, PA
- Lancaster, PA
- Los Angeles, CA
- Reading, PA
- Richmond, VA
- Sacramento, CA
- Scottsdale, AZ
- St. Louis, MO
- Syracuse, NY
- Tampa, FL
- York, PA

› RKL Capital Advisors

- Allentown, PA

INDUSTRY FOCUS

Manufacturing & Distribution | Real Estate Development & Construction | Financial Services | Not-for-Profit
Government | Senior Living

› Awards & Recognition



No. 65
2017 Top 100 Firms,
Accounting Today



No. 65
2017 Top 100 Firms,
INSIDE Public Accounting



No. 33
2017 VAR 100,
Accounting Today
(RKL eSolutions)



No. 14
Top Firm in the Mid-Atlantic,
Accounting Today's 2017 Top 100 Firms



No. 10
2017 Best Places to Work in PA,
Central Penn Business Journal
(Large companies category)



Best Accounting Firm,
Central Penn Business Journal
2017 Readers' Choice Award